



**STRATA FUNDING LIMITED
PERSONAL INFORMATION FORM**

Borrower(s):

PERSONAL INFORMATION

Surname:		First Names:		Date of Birth:	
Partners Name:		First Names:		Date of Birth:	
Marital Status		Age of Dependents		New Zealand Residency Yes <input type="checkbox"/> No <input type="checkbox"/>	
Residential Address:				Yrs	
Previous Address (if current address less than 3 years):				Yrs	
Postal Address (if different than above)					
Phone:		Fax:			
Mobile:		Email			
Bank:			Branch:		
Applicants Solicitor:			of:		
Applicants Accountant			of:		
<u>EMPLOYMENT</u>					
Occupation:					
Employed By:			Phone No.		Yrs
Previous Employer:					Yrs
Partner's Occupation:					
Employed By:			Phone No.		Yrs
Previous Employer:					Yrs

Initial _____



FINANCIAL POSITION – Borrower(s) / Guarantor(s)				
Assets			Liabilities	
Properties: (Address)	Present Value	Mortgages Borrowed from:	Address of Property secured	Now Owing:
Home:	\$			\$
Other:	\$			\$
	\$			\$
	\$			\$
	\$			\$
	\$			\$
	\$			\$
Bank Accounts and Savings:	\$	Bank Overdraft		
	\$			\$
	\$			\$
	\$			\$
Life Policies:	Face Value: Surrender Value:	\$	Other Loans / Credit Cards:	
Vehicles:	Make & Model	Year		\$
				\$
				\$
All Other Assets/ Investments		All Other Debts:		
	\$			\$
	\$			\$
	\$			\$
	\$			\$
	\$			\$
Personal Effects	\$			\$
Total Assets	\$	Total Debts		\$

Initial _____



INCOME		\$	MONTHLY COMMITMENTS	\$
Principal Earner:			Mortgage	
Partner:			Rates - Council & Water	
Other Income:			Life Assurance Premiums/Super	
			Loans / HP/ Credit Cards	
			Insurance	
			Other: (Specify)	
Self Employed Applicants After Tax Profit: <small>(attach financial statements for last 2 years):</small>				
Total Income			Total Commitments	
INSURANCES	Company	Branch	Type & Amount of Cover	Annual Premium
House:				\$
Contents:				\$
Other - Details:				\$
				\$
				\$
TOTAL				\$

DECLARATION

I/We confirm that the information provided in support of this application is true and complete.

I/We authorise Strata Funding Limited (SFL) and the lending institution and mortgage insurer to gather/obtain any information from any person, company or institution that they, in their sole discretion regard as necessary for credit and/or lending enquiry purposes. I/We further authorise any person, company or institution to provide any information sought by SFL and the lending institution and mortgage insurer. I/We acknowledge that I/We are not obliged to provide the abovenamed with any information but failure to do so may affect their decision to provide funds or credit. I/We acknowledge that to facilitate the ongoing services provided by SFL to me/us, the lending institution may periodically disclose my/our loan balance and other information to SFL. I/We understand that I/We have certain rights under the Privacy Act 1993 to have access to and if necessary correct any information held by SFL about me/us.

I/We confirm that we are aware that SFL may charge a fee for its services and/or receive a commission from the relevant lending institution. SFL will render an invoice for any fee payable to SFL which I/we agree to promptly pay upon receipt of the invoice.

Signature: _____

Date: _____

Signature: _____

Date: _____



CREDIT CONTRACTS AND CONSUMER FINANCE ACT 2003 DECLARATION OF LOAN PURPOSE MADE BY BORROWER

IMPORTANT NOTICE TO BORROWERS – PLEASE READ BEFORE YOU SIGN

Only sign this declaration if the loan is wholly or primarily for business or investment purposes.

By signing this declaration, you may lose your protection under the Credits Contracts and Consumer Finance Act 2003.

To: [Lenders Name] _____

I / We [Borrowers Name] _____

Acknowledge that by signing this declaration I/we declare that:

1. Any credit or advance the lender provides me/us is to be used primarily for business or investment purposes.
2. The primary purpose of the credit or advance is NOT for my/our personal, domestic or household use.
3. This credit contract will NOT be treated as a consumer credit contract as defined by the Credit Contracts and Consumer Finance Act 2003.
4. I/we accept that because this credit contract is not a consumer credit contract, my/our rights and obligations will not be regulated by the Credit Contracts and Consumer Finance Act 2003.
5. I/we have read and understood this declaration before signing.

Signed: _____

Date: _____